Subscription for shares without subscription rights



Send subscription form to: **Danske Bank A/S, Danmark, Sverige Filial** Nordic Asset Services - Emissioner P.O. Box 7523 SE-103 92 Stockholm Fax: +46 [0]752-48 47 01

Subscription period:	30 November 2022 - 14 December 2022		
Payment:	According to instruction on the contract note		

This subscription form is used if you want to subscribe for more shares than what you subscribed and paid for with subscription rights or if you want to subscribe for shares completely without subscription rights.

Persons with a VP account who are customers of Danske Bank or customers of another Swedish bank may subscribe for shares through the subscription form and be allocated shares for an amount corresponding to a maximum of EUR 15,000. For a person who is not a customer of Danske Bank but customer of another Swedish bank to subscribe and have the opportunity to be allocated shares for an amount corresponding to move than EUR 15,000, the customer must subscribe through the subscription form and submit it together with a copy of an approved identity document [private individual]. For legal persons, a copy of a certificate of registration which validates the authorised signature and a copy of the signatory's identity document according to the above shall be attached.

NOTE: SUBSCRIPTION FORM MUST BE RECEIVED BY DANSKE BANK NO LATER THAN 14 DECEMBER 2022, 15:00 (CET)

Subscribers with nominee-registered custody accounts who wish to subscribe for new shares without subscription rights follow their respective nominee's instructions and should not use this subscription form.

With reference to the prospectus issued by Midsona AB (publ) ("Midsona") on 28 November 2022 regarding the rights issue I/we hereby subscribe for shares without subscription right.

Class A	Shares in Midsona at SEK 8.25 per share
Class B	Shares in Midsona at SEK 8.25 per share

Allocated shares shall, after Danske Bank has received payment for those, be registered on VP account:



Payment

The shares are paid with the bank giro payment notice that accompanies the contract note.

Terms in brief

- The subscription price is SEK 8.25 per share regardless of share class. Brokerage commission is not charged.
- At potential allotment the payment notice is estimated to be sent out around 19 December 2022. No message will be sent out to those who did not get allotted.
- No or a lesser amount of shares than what has hereby been subscribed for may be allotted.
- The shares shall be paid in cash according to instructions on the contract note.
- Incompletely or inadequately filled out subscription form may be left without regard.
- No changes may be made in pre-printed text.
- The liquidity account must be disposed by the person that registers for subscription of shares.
- The subscription form must be received by Danske Bank A/S, Danmark, Sverige Filial, Nordic Asset Services Emissioner, P.O. Box 7523, 103 92 Stockholm no later than 14 December 2022, 15:00 (CET).
- Address information may be obtained from Euroclear Sweden AB.
- No allotment will be made of fewer than 20 shares.

PEP - information about a politically exposed person

Are you or have you been a PEP¹ for the past 18 months, or are you related or have a business relationship with a person who is PEP?

- □ No.
- 9 Yes, (if Yes, the questions in Appendix 1 must be answered in order for the subscription form to be valid).

1) PEP

Politically exposed person (PEP) refers to a person who has or has had an important public function in a state or in an international organisation.

Danske Bank A/S, Danmark, Sverige Filial is hereby commissioned to for my/our account subscribe for shares according to the above terms in the above mentioned prospectus.

Please fill in the next page.

SUBSCRIPTION FORM

Observe that registration is binding (PLEASE USE CAPITAL LETTERS).

Personal ID (YYMMDD-xxxx) / Company registration number	Citizenship for natural person	
LEI (Legal Entity Identifier)	City, date	
Surname / Company name	First name	
Mailing address, postal code and city (box if applicable)	Phone number	
Signature (guardian's signature if applicable)	E-mail address	

Ownership of legal person – If the subscriber is a legal person, a natural person's direct or indirect ownership amounting to 25% or more of the shares and votes in the company is stated below:

Surname, first name	Personal ID:	Ownership share (%)	Share of votes (%)
Surname, first name	Personal ID:	Ownership share (%)	Share of votes (%)

IMPORTANT INFORMATION

This application form to subscribe for new shares is not, directly or indirectly, directed at persons domiciled in the United States, Australia, Canada, Hong Kong, Japan, Singapore, Switzerland, New Zealand or South Africa or any other person or jurisdiction where participation would require additional prospectuses, filings or other measures in addition to those required under Swedish law. The Prospectus, subscription form and/or other documents associated with the rights issue may not be published, realised, disseminated or distributed, directly or indirectly, in whole or in part, in or into previously mentioned countries or any other country or jurisdiction where such distribution would require such actions as set forth above or would be unlawful. No measures have been taken, or will be taken, in any jurisdiction other than Sweden which would allow an offer to the public to subscribe for or acquire securities. Any failure to comply with these restrictions may constitute a violation of applicable securities regulations.

No subscription rights, paid subscribed shares or shares issued by Midsona ("Securities") have been or will be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state or other jurisdiction in the United States (including its territories, possessions and the District of Columbia), and may not be offered, pledged, sold, delivered or otherwise transferred, directly or indirectly, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with other applicable securities laws. Only persons in the United States that are qualified institutional buyers ("QIBs") as defined in Rule 144A under the Securities Act or institutional "accredited investors" as defined in Rule 501 of Regulation D under the Securities Act may participate in the offer. There will not be any public offering of any of the Securities in the United States, the offer will be conducted in offshore transactions to persons other than "U.S. persons" as defined in and in accordince with applicable aw.

In the United Kingdom and within the European Economic Area ("EEA"), with the exception of Sweden, no offer to the public of Securities is made. In other member states of the European Union or the United Kingdom, an offer may only be made in accordance with exemptions in the Prospectus Regulation or Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (the "UK Prospectus Regulation"). In other countries in the EEA that have implemented the Prospectus Regulation in their national legislation, such offer may only be made in accordance with the exemption in the Prospectus Regulation and/or in accordance with each relevant implementation measure. In other countries in the EEA that have not implemented the Prospectus Regulation in their national legislation, such an offer may only be made in accordance with applicable exemption in national legislation.

Danske Bank is a so-called issuing agent, which means that Danske Bank performs certain administrative tasks in connection to the offer. This does not entail that that a person who has subscribed in the offer (the "subscriber") is considered a customer of Danske Bank. In this placement, the subscriber is only considered a customer if Danske Bank has given advice or otherwise contacted the subscriber individually regarding the placement or if the subscriber has subscribed through the bank's offices, the internet bank or the telephone bank. The fact that the subscriber is not considered a customer entails that the rules regarding investor protection in the Swedish Securities Market Act [Sw. lag [2007:528] om värdepappersmarknaden] are not applied on the placement.

This document has not been approved by any regulatory authority. This document is a subscription form and not a prospectus, and investors should not subscribe for or buy securities referred to in this document, except based on the information contained in the prospectus that has been registered with the Swedish Financial Supervisory Authority made public by Midsona AB (publ) on its website.

A subscription to acquire shares in violation of the above may be considered invalid. Disputes regarding the offer according to the prospectus shall be governed by the laws of Sweden with exclusive jurisdiction for the courts of Sweden.

PROCESSING OF PERSONAL DATA

Anyone who subscribes in the rights issue will provide personal data to Danske Bank. Personal data provided to Danske Bank will be processed in computer systems to the extent necessary to provide services and administer customer engagement in Danske Bank.

Personal data collected from someone other than the customer to whom the processing relates may also be processed. It may also occur that personal data is processed in computer systems of companies and organisations which Danske Bank cooperates with. Information on the processing of personal data is provided by Danske Bank's offices, to which requests for correction of personal data can also be addressed. Address information may be obtained by Danske Bank through an automatic data run at Euroclear Sweden.

You may read more about how the bank processes personal data at www.danskebank.se. The information may also be provided in writing at your request

LEI and NID

According to the European parliament and the council's directive 2011/61/EU (MiFID II) all legal entities need a global identification code, a so-called Legal Entity Identifier ("LEI"), as of 3 January 2018, to be able to carry out securities transactions. In order to be entitled to subscribe for new shares in the company without subscription rights, a legal entity must hold and state its LEI-code. Legal entities needing to acquire a LEI-code can find further information on the Swedish Financial Supervisory Authority's webpage (ww w.fi.se).

A National ID or National Client Identifier ("NID number") is a global identification code for private individuals. MiFID II prescribes that, as of 3 January 2018, all natural persons must have a NID number and that this number must be stated in order to carry out a securities transaction. In order to be entitled to subscribe for new shares in the company without subscription rights, a natural person must hold and state its NID number. If you have only Swedish citizenship, your NID number comprises the designation "SE" followed by your personal ID number. If you have saveral citizenship or a citizenship other than Swedish, your NID number may comprise another type of number. For more information about how NID numbers are obtained, contact your bank branch.

Those intending to express an interest in subscribing for shares without subscription rights are encouraged to apply for registration of a LEI-code (legal entities) or learn their NID number (physical persons) as early as possible as this information needs to be stated in the application form for subscription of shares without subscription rights. Observe that Danske Bank may not be able to execute the transaction for the person in question if a LEI-code or NID number (as applicable) is not obtained.